

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2016

REGISTRATION NO.: 26812

BONDS ISSUED BY: Chillicothe R-II School District

AMOUNT OF ISSUE: \$9,050,000.00 (Series 2016)  
(a portion of \$14,550,000 authorized)

COUNTY: Livingston

DATE OF ISSUE: June 28, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of constructing, improving, furnishing and equipping new and existing school buildings and related facilities, including but not limited to constructing a new building needed for preschool through first grades, demolishing the existing preschool buildings, replacing the failing roof on the High School, improving heating and air conditioning at Dewey and Field Elementary Schools and at Grand River Technical School, and making improvements for safety and security, including entry improvements at Grand River Technical School and construction of an enclosed corridor connecting the Middle School main building to the fieldhouse

Rate of Interest	Amount	Maturity
2.000 %	\$ 50,000.00	03/01/2017
2.000 %	280,000.00	03/01/2018
2.000 %	280,000.00	03/01/2019
2.000 %	280,000.00	03/01/2020
2.000 %	280,000.00	03/01/2021
2.000 %	280,000.00	03/01/2022
2.000 %	280,000.00	03/01/2023
2.000 %	280,000.00	03/01/2024
2.000 %	280,000.00	03/01/2025
2.000 %	280,000.00	03/01/2026
2.000 %	540,000.00	03/01/2027
2.000 %	560,000.00	03/01/2028
2.500 %	585,000.00	03/01/2029
2.500 %	610,000.00	03/01/2030
2.750 %	635,000.00	03/01/2031
2.750 %	660,000.00	03/01/2032
2.750 %	685,000.00	03/01/2033
3.000 %	710,000.00	03/01/2034
3.000 %	735,000.00	03/01/2035
3.000 %	760,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2025, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2024, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$9,299,352.75

INTEREST RATE: 2.3565%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$138,870,782.00

INDEBTEDNESS: (Including this issue) \$19,170,000.00

NOTICE OF ELECTION: Published in the Constitution-Tribune on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,258 No - 736

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable